



## PRESS RELEASE

### Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 9,110,090 euros to 1,712,558,142 euros from 1,703,448,052 euros. The share capital increase is due to the exercise of 110,090 warrant and to the allocation of 9,000,000 shares.

In relation to the above, the latest status of the share allotment is as follows:

- 32,855,116 shares representing approximately 1.9% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 21,897,953 or 1.3% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 12,923,817 shares as at November 27, 2009);
- 10,957,163 or 0.6% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
  - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
  - 10,837,163 or 0.6% of the share capital that pertain to currently undisclosed creditors (compared with 10,837,163 shares as at November 27, 2009).

Collecchio (Pr), December 23, 2009

Parmalat S.p.A.

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