PRESS RELEASE

Information Memorandum related to highly material transaction

Milan, November 12 2018 – Parmalat S.p.A. communicates that the Information Memorandum prepared pursuant to Article 5 of the Regulation adopted by the CONSB with Resolution No. 17221 of March 12, 2010, as amended, related to a transaction the purpose of which is the issuance by B.S.A. S.A of a parent guarantee, in the context of the acquisition by Parmalat S.p.A. of certain assets belonging to Kraft Heinz Canada ULC, is available to the public at the Company’s registered office, in Milan, at 9 via G. Silva, on the Company’s website: [http://www.parmalat.com/en/corporate_governance/](http://www.parmalat.com/en/corporate_governance/) and on the 1Info storage system (www.1Info.it).

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